

'Family Wealth-Holders Charting the Course of Impact Investing & Philanthropy'

Carlyle Members Forum - London, England - In Collaboration with 'M' An Exclusive, Private Experience 'A Celebration of Family Legacy & Next Gen. Impact'



Program Highlights - Monday May 5th to Thursday May 8th - Proceeds Benefit 'Nurse Heroes'

#### Kensington Palace Hosted Gala, Concert & Dinner - Once in a Lifetime Experience, Hosted Across Four State Rooms of the Palace.

Ensemble performance by select members of the acclaimed Oxford Philharmonic Orchestra.

Iconic Serpentine Gallery - set in beautiful Hyde Park, host of the Carlyle Forum, followed by private tour, concert & dinner.

Westminster Abbey - Hosts of cocktails & private tour of Queen's Diamond Jubilee galleries. Set in the beautiful, newly restored galleries, our hosts will reveal the greatest treasures & stories of Westminster Abbey's thousand-year history.

Private Tour of the Moco Museum of Modern & Contemporary Art - works by Andy Warhol, Keith Haring, Banksy, Jean-Michel Basquiat, Yayoi Kusama, Jeff Koons, Damien Hirst & more.

<u>CarlyleGlobalPartners</u>



Carlyle, in collaboration with our hosts Kensington Palace, the Board of Trustees of the Serpentine Gallery, & Westminster Abbey will be joined by accomplished family wealth-holders for once-in-a-lifetime experiences at iconic London venues, Monday May 5th to Thursday May 8th.

The Carlyle Members Forum - 'A Celebration of Family Legacy & Next Gen. Impact' -In Collaboration with 'M'



Gala Celebration





Oxford Philharmonic Orchestra



Westminster Abbey Hosted Private Tour

Kensington Palace Hosted Gala & Concert Benefiting 'Nurse Heroes'



Serpentine & Moco Galleries -Carlyle Forum & Private Tour



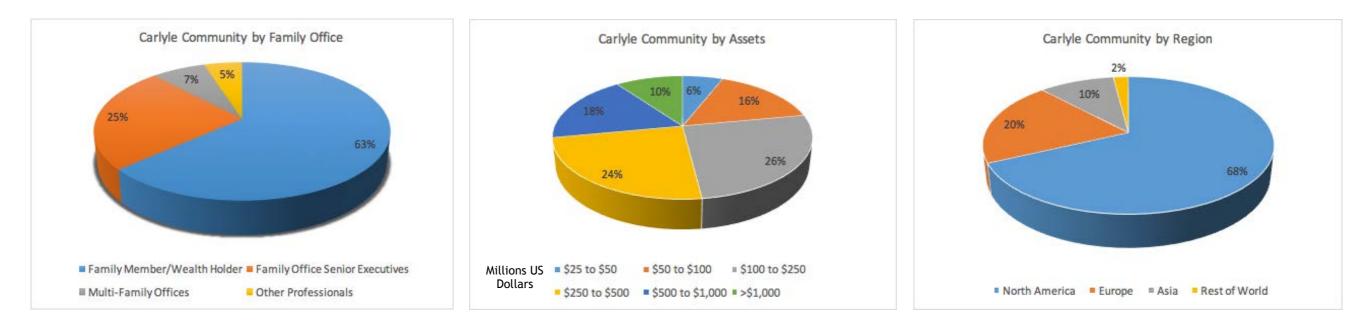
Westminster Palace



Carlyle Global Partners ('Carlyle') is a by-invitation community of family wealth-holders and sovereign wealth fund peers, built upon trust and connected through common interests for the advancement of knowledge and innovation in areas of national and global importance.

# The Carlyle Family Wealth-Holder Community

The Carlyle family wealth-holder community includes 250 families & 900 members from around the world, with combined investible assets approaching \$180 billion.



Carlyle provides Members with the specialized resources required to develop knowledge & implement their individual objectives through selective philanthropy & impact investing. Principal areas of focus include health & wellness, sustainability, education, the arts & culture.



Carlyle Forums convene a 'Community of Influence', comprised of accomplished & difficult-toaccess philanthropists & innovators who possess the expertise required for transformational impact in areas of national & global importance. Examples of prior participants & co-hosts include:



Mr. Ken Langone, Philanthropist, **Co-Founder Home Depot & Chair** NYU Langone Board of Trustees



Mr. Leonardo Ferragamo, Chairman Ferragamo Group, Nautor Swan Yachts & Philanthropist



Mr. Nico Rosberg, Forumla 1 World Champion & Philanthropist



Ms. Melissa Stevens, Executive Director, Milken Institute Center for Strategic Philanthropy



Mr. Kimbal Musk, Board of Directors Tesla, SpaceX, **Entrepreneur & Philanthropist** 



Mr. Robert F. Smith Philanthropist, **Chairman Board of Trustees** Carnegie Hall, Founder Vista **Equity Partners** 



Karoly Nikolich, Ph.D. Venture Partner, Pivotal BioVentures & & Philanthropist



Mr. Henry McCance, Chairman **Emeritus Greylock Partners & Trustee McCance Foundation** 



Mr. Jeffrey O. Henley, Vice Chairman of Oracle **Corporation & Philanthropist** 



Ms.Julie Maples, Philanthropist, Tech Investor, Board of Directors V Foundation - founders Jim Valvano & ESPN



Mr. Jeff & Ms. Shari Aronson, Philanthropists & founders Jeffrey H. & Shari L. Aronson Family Foundation



Mr. Stephen Kennedy Smith, Board of Directors Kennedy Family Office & Joseph P. Kennedy Foundation



Ms. Birgitte Hagemann-Snabe, Philanthropist, & Board of **Trustees of Hempel Foundation** 



Ms. Janine Handel, CEO of the **Roger Federer Foundation** 



Ambassador Nancy G. Brinker, Philanthropist, Founder Susan G. Komen Race for the Cure



Mr. Walter Robb, Former Co-CEO, Whole Foods (acquired by Amazon) & Philanthropist



Mr. Reid Hoffman, Founder LinkedIn, Venture Investor & Philanthropist



Mr. David Dolby, founders Dolby Labs, Dolby Family Ventures, & Philanthropist



Mr. Khaled Said, Founder Cap Gen Partners & Philanthropist, Family Endowed Oxford



Ms. Ellana Lee, Global Head **CNN Features, Senior VP CNN** International



Melani Lowman & Samuel Robson "Rob" Walton, Family Founders of Walmart & Philanthropists



Ms. Jacquelline Fuller, President The Google Foundation & Philanthropist



Mr. Ben Choi, Managing Director Legacy Venture (family office fund-of-funds) & Philanthropist



Mr. Josh Cohen Co-Founder The ImPact, Created with Justin Rockefeller, Steven & Jean Case







The Carlyle Members Forum, London & Kensington Palace: Summary Program, Monday, May 5th to Thursday, May 8th. 'A Celebration of Family Legacy & Next Gen. Impact.' Proceeds benefit 'Nurse Heroes'.

Monday May 5th	Tuesday May 6th	Wednesday May 7th	Thursday May 8th
Arrive London, England	The Forum & Conversation Hosted by the Serpentine Gallery	11:00 AM Hosted by the Moco Museum of Modern & Contemporary Art	Morning at Leisure in London
	West Carriage Drive, London W2 2AR		
	Recommended Attire	Private Tour & Viewing of 'Modern Masters' Including works by Andy Warhol, Keith Haring,	
	<u>Sports Jackets or Blazers, no Tie Required</u>	Banksy, Jean-Michel Basquiat, Yayoi Kusama, Jeff Koons, Damien Hirst and more.	
	The Forum Commences 10:00 AM	1 Marble Arch, London, W2 2UH	
	Lunch at the Queen Anne Orangery		
	12:30 PM	<u>Recommended Attire</u> Sports Jackets or Blazers, no Tie Required,	
5:00 PM	Forum Continues	5:00 PM	Afternoon at Leisure in London
The Forum, Conversation & Cocktails	2:00 PM	Hosted by Board of Trustees Westminster Abbey - Cocktails & Private Tour	
	Hosted by the Serpentine Gallery West Carriage Drive, London W2 2AR	Viewing of Queen's Diamond Jubilee Galleries.	
Hosted at Carlyle House 75 Sloane Street	4:00 PM	Set in the beautiful, newly restored galleries, our	
London SW1X 9SG	Forum Concludes	hosts will reveal greatest treasures & stories of Westminster Abby's thousand-year history.	
	7:00 PM	Dean's Yard	
	Private Tour of Solo Art Exhibition Of Internationally acclaimed artist	London SW1P 3PA, United Kingdom	Arrive Kensington Palace at 6:00 PM
	Ms. Arpita Singh	Recommended Attire: Comfortable Shoes, Sports Jackets or Blazers, no Tie Required	Prompt Please, to Comply with Security
7:00 PM	7:45PM	6:30 PM	6:30 PM
Cocktail Reception & Conversation	Hosted by the Serpentine Gallery	Cocktails at Westminster Abbey, Queen's Diamond Jubilee Galleries	Hosted by Kensington Palace
losted at the Private London	Cocktails, Dinner & Conversation	Dean's Yard	Cocktails, Concert Performance Followed by Gala Dinner
lesidence of Carlyle Member	Special Ensemble Music Performance	London SW1P 3PA, United Kingdom	
Recommended Attire- Cocktail Attire, Jacket or Blazers & Tie,	West Carriage Drive, London W2 2AR	From 7:30 PM, Evening at Leisure in London	Kensington Palace London W8 4PX
<u>Cocktail Dresses</u>	<u>Recommended Attire - Cocktail Attire</u> Jacket or Blazers & Tie, Cocktail Dresses	Members & guests make their own dinner plans & reservations.	Dress Code: Black-Tie & Gowns
			<u>Special Ensemble Performance by Oxfor</u> Philharmonic Orchestra



We will be joined by members of 'M', the Monaco based by-invitation family wealth-holder organization, together with Mr. Michel Bouquier, founder & Chief Executive Officer of 'M'.

### The Carlyle Members Forum - 'A Celebration of Family Legacy & Next Gen. Impact' -In Collaboration with 'M'

Monday May 5th, to Thursday May 8th 2025



**Mr. Michel Bouquier** serves as Founder and CEO of 'M', the by-invitation family wealthholder organization with members representing countries around the world. Members benefit from access to compelling covenings of family wealth-holder peers, hosted by leading institutions around the world, together with resources and relationships in art and philanthropy.

Previously, Mr. Bouquier was the CEO of Monaco Private Label, established on behalf of H.S.H. Prince Albert II in 2009. Monaco Private Label (MPL) is a family wealth-holder organization with over 1,900 members representing over 60 countries around the world. Monaco Private Label Young Leaders (MPL Young Leaders), was created for the benefit of young people under the age of 35, mainly from the families of MPL members. MPL Young Members seeks to serve the interests of the next generation of family wealth-holders.



In the heart of London's elegant Belgravia, Carlyle House will host the opening of the Forum on Monday, May 5th. We will be joined by accomplished family wealth-holders & philanthropists for conversation & cocktails at the Cadogan family owned beautiful private estate.

## Carlyle House, Belgravia & The Carlyle Members Forum

Monday May 5th, 2025

#### Carlyle House, Belgravia, London, Monday May 5th, 5:00 PM:

Speakers & the Forum experience includes:

- We will be joined by Carlyle family wealth-holders, philanthropists & guests from the United States & Europe.
- Fireside Conversation insights to how an accomplished family is building & preserving family legacy for positive social impact.
- Followed by cocktails & conversation in the estate's private gardens & residence.









The iconic Serpentine Gallery, set in Hyde Park, will host the Carlyle Members Forum on Tuesday, May 6th. Regarded as one of London's most famous contemporary art destinations, the Serpentine gallery has exhibited artists such as Andy Warhol, Damien Hirst, & Ai Weiwei.

## **The Carlyle Forum, Hosted by the Serpentine Galley, London** Tuesday May 6th, 2025



The Carlyle Members Forum, at the Serpentine Gallery overlooking the Serpentine Lake - Tuesday May 6th:

Speakers & the Forum experience includes:

- 'A Celebration of Visionary Family Wealth-Holders Transforming Philanthropy, the Arts & Culture.'
- Lunch & conversation with Carlyle Members & guests.
- Private Guided Tour of the Serpentine Gallery.
- Special ensemble music performance.
- Dinner prepared by award winning chef.



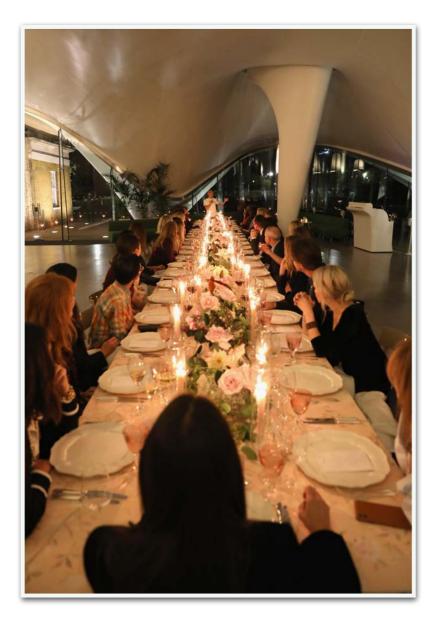




On May 6th, the Serpentine Gallery will also host Carlyle's guests for a private tour of internationally acclaimed art of Ms. Arpita Singh, followed by cocktails, diner and ensemble music performance.

## The Carlyle Forum, Hosted by the Serpentine Galley, London

7:00 PM Tuesday May 6th, 2025, (continued)







Acclaimed Artist, Ms. Arpita Singh

Dinner, & private tour of internationally acclaimed art of Ms. Arpita Singh - Tuesday, May 6th:

- The first solo exhibition of Arpita Singh outside India, featuring key works selected in close collaboration with the artist from her prolific career spanning more than six decades.
- '*Remembering*' at Serpentine North will explore the full breadth of Arpita Singh's practice, ranging from large-scale oil paintings to more intimate watercolors and ink drawings.

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• Dinner and ensemble music performance.

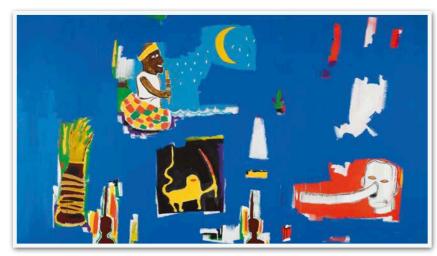


Hosted by the Moco Museum of Modern & Contemporary Art, on Wednesday May 7th Carlyle Members & guests will have the privilege of a private tour & viewing of 'Modern Masters' including works by Andy Warhol, Keith Haring, Banksy, Jean-Michel Basquiat, Yayoi Kusama, Jeff Koons, and more.

*The Moco Museum of Modern & Contemporary Art - Private Tour & Viewing* 11:00 AM, Wednesday May 7th, 2025



Founders, Kim & Lionel Logchies



Antar, by Jean-Michel Basquiat



Smooth Egg with Bow, by Jeff Koons



Lunar Garden, by Daniel Arsham



Westminster Abbey will host Carlyle Members & guests on Wednesday May 7th for cocktails & private tour of the Queen's Diamond Jubilee Galleries. Our hosts will reveal the greatest treasures & stories of Westminster Abbey's thousand-year history, some never before seen by the public.

### Westminster Abbey, Private Tour Followed by Cocktails Queen's Diamond Jubilee Galleries

5:00 PM, Wednesday May 7th, 2025



Carlyle Members and guests will have the privilege of a private guided tour, with access rarely experienced by others, followed by cocktails.

Westminster Abbey is an important treasure house of art, sculpture, tapestries, and artifacts - Carlyle guests will have the privilege of seeing select works.

Since 1066, forty monarchs have been crowned in Westminster Abbey, including King Charles's coronation on the May 6th, 2023.





The Abbey has also celebrated sixteen royal weddings, the most recently His Royal Highness Prince William married Catherine Middleton at the Abbey on 29th April 2011.

The Abbey is the final resting place of 17 monarchs including Queen Elizabeth 1, together with remembrance services and funerals for historical figures such as Sir Isaac Newton, Jane Austen, Charles Dickens, Stephen Hawking, and Martin Luther King and Diana, Princess of Wales.



Kensington Palace is our host for an extraordinary gala experience, celebrating Carlyle's signature philanthropy initiative, *'Nurse Heroes'*. This once-in-a-lifetime occasion, hosted across four State rooms of the Palace, begins with an elegant cocktail reception in the King's Drawing Room & Cupola Room.

Kensington Palace Hosted Gala - Celebrating 'Nurse Heroes' The Kings Drawing Room and the Cupola Room 6:00 PM Thursday May 8th, 2025



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Kensington Palace is a working Royal residence, of great historical importance

Today Kensington Palace contains the offices and London residences of The Prince of Wales, William and The Princess of Wales, Catherine, The Duke and Duchess of Gloucester, The Duke and Duchess of Kent and Prince and Princess Michael of Kent, and previously of Diana, Princess of Wales.



Following cocktails at Kensington Palace, we will enjoy an ensemble concert performance by select members of the Oxford Philharmonic Orchestra. Our seated concert will take place in the historic Kings Gallery - the largest of the state apartments, it looks almost exactly as it did when it was transformed for George I in 1725.

Kensington Palace Hosted Ensemble Concert Performance The Kings Gallery Thursday May 8th, 2025, (continued)



The Kings Gallery Painting by Charles Wild (1816)





Marios Papadopoulos MBE, Founder & Music Director of the Oxford Philharmonic Orchestra





After the concert performance, we will have the privilege of enjoying dinner in the exquisite Queens Gallery of Kensington Palace, hung with masterful oil paintings & stunning views over Kensington Gardens.

### Kensington Palace Hosted Gala Dinner - Celebrating 'Nurse Heroes' The Queens Gallery Thursday May 8th, 2025, (continued)



Gala Dinner, Kensington Palace